



January 12, 2007

CIRCULAR LETTER TO ALL MEMBER COMPANIES

PLEASE MARK
YOUR CALENDAR

Re: Announcement of 2007 Annual Meeting

The Thirty-Fourth Annual Meeting of the North Carolina Reinsurance Facility will be held October 24, 2007 in Greensboro, North Carolina. Headquarters for the meeting will be the Grandover Resort and Conference Center, One Thousand Club Road, Greensboro, North Carolina 27407. The meeting is open to member companies of the North Carolina Reinsurance Facility.

The Grandover's web site www.grandover.com is a great way to become acquainted with their first class accommodations.

Information on the 2007 Annual Meeting, including registration, hotel accommodations, social activities and a preliminary agenda will be made available in August, 2007.

We are looking forward to seeing you in October 2007.

Sincerely,

Raymond F. Evans, Jr., CPCU

General Manager

RFE:lm

RF-07-1